**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 02 March 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC391”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 4 March 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC391

**Nominal Issued** R350,000,000.00

**Issue Price** 100%

**Coupon** 6.417% (3 Month JIBAR as at 04 Mar 2022 of 4.217% plus 220bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 October 2022

**Books Close Date** 26 April, 27 July, 24 Oct (per aps)

**Interest Payment Date(s)** 30 April, 31 July, 28 Oct (per aps)

**Last Day to Register** By 17:00 on25 April, 26 July, 23 Oct (per aps)

**Issue Date** 4 March 2022

**Date Convention** Modified Following

**Interest Commencement Date** 4 March 2022

**First Interest Payment Date** 30 April 2022

**ISIN No.** ZAG000184177

**Additional Information** Senior Unsecured Unsubordinated

**Applicable Pricing Supplement**

[**https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC391%20PricingSupplement0403A.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC391%20PricingSupplement0403A.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

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